

Liquidation Analysis of Plaintiff

Chapter 11 Debtor

SDNY Case No. 18-13632-mew

LIQUIDATION ANALYSIS AS OF 1/22/2019

Assets	Liquidation Value
Jewelry (Exempt)	\$0.00
Clothing (Exempt)	\$0.00
2018 Dell Laptop (Exempt)	\$0.00
Total Nutrition Franchising LLC	\$0.00
Danbury Pharma LLC	\$0.00
Total Nutrition Holdings, LLC	\$0.00
Total Nutrition Retail LLC	\$0.00
SNI LLC	\$0.00
The SAI Household LLC	\$0.00
Mistaire LLC	\$0.00
Life Insurance Policy (Exempt)	\$0.00
50% Interest in 2017 Tax Refund	\$70,307.00
Total Assets	\$70,307.00
Less Costs Associated with Liquidation:	
Chapter 7 Professional Fees (Est.)	\$20,000.00
Auctioneer Fees & Costs	\$0.00
Chapter 7 Trustee Commission	\$7,030.70
Total Liquidation Costs	\$5,000.00
Less Chapter 11 Administrative Payable Claims	\$0.00
Less Chapter 11 Professional Fee Claims	\$100,000.00
Less Chapter 11 Priority Claims	\$0.00
Net Available for Unsecured Creditors	-\$34,693.00
PROJECTED DISTRIBUTION IN CHAPTER 7	\$0.00